

21st June, 2024

To

The Manager - Listing,
BSE Limited,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 543276

The Manager - Listing,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051
Stock Code: CRAFTSMAN

Dear Sir/Madam,

Sub: Qualified institutions placement of equity shares of face value Rs. 5 each (the “Equity Shares”) by Craftsman Automation Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Please note that the Fund Raising Committee at its meeting held today, *i.e.*, 21st June, 2024 approved allotment of 27,27,272 Equity Shares to eligible qualified institutional buyers at the issue price of Rs.4,400 per Equity Share, *i.e.*, at a premium of Rs.4,395 per Equity Share [(which includes a discount of Rs. 26.11 per Equity Share (0.60% of the floor price) to the floor price)], aggregating to approximately Rs.11,99,99,96,800, pursuant to the issue.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from Rs. 10,56,41,555 consisting of 2,11,28,311 Equity Shares of face value Rs.5 each to Rs. 11,92,77,915 consisting of 2,38,55,583 Equity Shares of face value Rs.5 each.

The Issue opened on 18th June, 2024 and closed on 21st June, 2024 and the same was intimated to you through our letters dated 18th June, 2024 and 21st June, 2024 respectively.

Further, find attached herewith the list of allottees who have been allotted more than five percent of the Equity Shares offered in the Issue, marked as **Annexure A**.

Further, the details required under Regulation 30 read with Schedule III Part A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 dated 13th July, 2023 is annexed as “**Annexure – B**”.

The meeting of the Fund Raising Committee commenced at 11.10 P.M. and concluded at 11.30 P.M.

Craftsman Automation Limited

Registered Office:
123/4, Sangothipalayam Road,
Arasur Post, Coimbatore - 641 407
Tamil Nadu, India

Corporate Office:
No.1087, 4th & 5th Floor, Krishna Towers,
Avinashi Road, Coimbatore - 641037
Tamil Nadu, India

Tel + 91 422 71 610 00
fax + 91 422 71 612 34
info@craftsmanautomation.com
www.craftsmanautomation.com

CIN NO: L28991TZ1986PLC001816
GST NO: 33AABCC2461K1ZW

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you.

Yours faithfully,
for CRAFTSMAN AUTOMATION LIMITED

Shainshad Aduvanni
Company Secretary & Compliance Officer

Encl: As above

ANNEXURE – A

Sr. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue size
1.	Sbi Automotive Opportunities Fund	1,70,240	6.24%
2.	Government Of Singapore	1,51,400	5.55%

ANNEXURE – B

DETAILS REQUIRED UNDER REGULATION 30 READ WITH SCHEDULE III PART A OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AND SEBI CIRCULAR NO. SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED 13TH JULY, 2023:

Sr. No	Particulars	Details
1.	Type of Securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified institutions placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	27,27,272 Equity Shares of face value of Rs. 5 each at a price of Rs.4,400 per Equity Share, (including a premium of Rs.4,395 per Equity Share), which includes a discount of Rs. 26.11 per Equity Share (0.60% of the floor price), aggregating to approximately Rs.11,99,99,96,800 in accordance with the SEBI ICDR Regulations.
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): Not Applicable	
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): Not Applicable	
6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): Not Applicable	
7.	in case of issuance of debt securities or other non- convertible securities the listed entity shall disclose following additional details to the stock exchange(s): Not Applicable	
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof: Not Applicable	